



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JULY 05, 2000
VOL. 47 NO. 80

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment cautious as industry members return to work after the long holiday weekend. No whole body turkey trading reported. Trading was light on bulk parts and meat items. Offerings of whole body turkeys light to adequate.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Inquiry light. Some inquiry was noted for Mexico as a partial response to their recent release of permits, and also for Russia.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JULY 2000.

Undertone about steady with cautiousness noted on fresh destrapped tenderloins and fresh tom breast meat as some take a wait and see position while they watch for further market developments. Demand and trading light with increased activity noted as industry members start returning from the long holiday weekend. Offerings of fresh tom breast meat and fresh destrapped tenderloins light to available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	20
DRUMSTICKS, TOM	25.00		25.00	7
DRUMSTICKS, TOM—FRESH		R	25.00	7
DRUMSTICKS, HEN		F	26.33	120
WINGS, FULL-CUT, TOM	21.00		21.00	25
WINGS, FULL-CUT, HEN		W	23.00	33
WINGS, V-TYPE, TOM	25.00		25.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	14.00		14.00	25
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	167.00	20
BREASTS, B/S, TOM—FRESH 3/	163.00-165.00		163.80	200
THIGH MEAT				
THIGH MEAT—FRESH		F	60.00	66
BREAST TRIM MEAT		R	122.63	64
SCAPULA MEAT		F	96.45	220
TENDERLOINS		R	137.00	40
DESTRAPPED TENDERS		F	145.00	400
DESTRAPPED TENDERS—FRESH	164.00		164.00	120
WING MEAT WITH SKIN		F	42.00	40
MECHANICALLY SEPARATED 4/		F	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	15.00-16.50		16.00	320

EXPORT TRADING

DRUMSTICKS, TOMS	F	25.00	44
WINGS FULL-CUT - TOMS	F	22.00	8
WINGS, V-TYPE, TOM	F	24.30	520
TAILS			
MECHANICALLY SEPARATED 4/	W	14.00	360
THIGH MEAT - FROZEN	F	61.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (LA AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	72-74
FROZEN TURKEYS Y TOMS 24-28#	74-77

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/05/00 POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	2,103	2,103	2,103
1999-2000	10,325	10,325	10,325

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